● PRODUCT DATA SHEET

Doxis SmartBridge *for SAP* – SAP integration through standard functions

Doxis SmartBridge *for SAP* indexes documents that were archived through ArchiveLink, facilitates searches outside of SAP, and assigns documents to eFiles and processes in Doxis. Without any ABAP programming, Doxis can do something as simple as creating an eFile or as complex as starting entire processes and carrying out agent jobs in reaction to an event in SAP. Users can also jump to Doxis from within the SAP GUI. No programming is needed for this, either. It is also possible to classify and specify retention periods for SAP documents when transferring them to Doxis to be archived (ILM).

Enrich archived SAP documents with metadata

Doxis SmartBridge *for SAP* indexes documents that have already been archived with ArchiveLink. This can be triggered automatically by simply filing a document in Doxis. In this case, the SAP DocID is used to add the index data of the SAP object to the documents. For an invoice, for example, this would include the document type, the invoicing party, the invoice date, the amount, etc.

Automatically start operations

Certain events in SAP can automatically start configured operations in Doxis. For example, Doxis automatically creates a corresponding eFile in the background when a purchase order or purchase requisition (BANF) is created as a new SAP business object.

Use Doxis ECM functions from within SAP

Doxis SmartBridge *for SAP* gives SAP users direct access to process-related information in Doxis and advanced ECM functions. Users can jump directly from the display of a business object in SAP, such as a posting document or an invoice, to the corresponding eFile, process or result list in Doxis.

360° view of projects and business partners

SAP users can continue to work in the comfort of their familiar SAP environment and access and display documents from other systems in SAP. Doxis SmartBridge *for SAP* brings together information from SAP, Office and specialized applications – emails, contracts, invoices and more – to provide a comprehensive view of processes, projects and business partners.

Doxis SmartBridge *for SAP*

Doxis SmartBridge *for SAP* includes several technical components for connecting Doxis to SAP (including SAP S/4HANA) and for supporting diverse use cases. The time and effort required for implementation varies by use case.

Add-on solution

Doxis Archive: Solution for archiving information from SAP for defined and undefined periods of time (primary key archive).

Doxis SmartBridge *for SAP* – functional scope

File documents and index them later on

- Use business data from SAP to index ArchiveLink documents that have already been filed
- Use the Doxis REST API to synchronize the metadata between SAP business objects and Doxis
- Index individual documents or entire batches
- Assign documents to eFiles or workflows
- Even users who do not have access to SAP can quickly search for and access documents
- Obtain a comprehensive picture (e.g., all documents related to a customer) instead of being limited by exclusive assignments to individual SAP objects
- Documents from SAP and non-SAP sources in one content repository
- Retain information about classifications and retention periods when filing SAP documents (ILM)

React to SAP events

- SAP events trigger operations in Doxis without the need to program anything in ABAP. For example:
  - Create eFiles automatically
  - Assign documents to eFiles
  - Search for existing eFiles, link them to SAP transactions or Fiori apps, and keep them synchronized (with the Doxis REST API)
  - Initiate the appropriate workflows
  - Start any Doxis agent job by triggering it with an event in SAP
  - Configure event rules and triggers in the SAP GUI without having to code anything

Jump directly to Doxis from SAP

- Jump directly to Doxis from the SAP GUI – no ABAP programming required
- Open Doxis eFiles from SAP Fiori apps
- Use a corresponding search, result list or eFile to open Doxis webCube or Doxis winCube from SAP
- Display documents from Doxis in SAP
- Search for documents even without SAP
- Analyze SAP documents (such as accounting documents) outside of SAP