

● PRODUCT DATA SHEET

Doxis Intelligent Purchase-to-Pay Automation – order confirmation solution

Doxis Intelligent Purchase-to-Pay (P2P) Automation is a solution for fast, transparent and secure processing of P2P-related documents. It can be used to review and post order confirmations in interaction with different ERP systems entirely electronically. The order ledger displays all order confirmations in an organized manner. The Doxis solution triggers a verification process for review and posting. Discrepancies between the order and order confirmation – such as differences in the price or quantity – are immediately visible in the order ledger.

Automatic extraction of documents

Doxis Intelligent P2P Automation processes both scanned paper documents and electronically received PDF order confirmations in a unified process. The data is automatically extracted from the order confirmation and transferred to the workflow.

Automatic posting

If the data in the order confirmation matches the corresponding order in the ERP system, the process instance can be posted automatically. If the data cannot be read completely, the user can intervene.

Workflow-based review & posting

Doxis Intelligent P2P Automation automatically compares the data of the order confirmation with the order data of the ERP. If there is a discrepancy, the order confirmation is routed through a workflow-based review process. Reviewers can ask follow-up questions for clarification and either approve the process instance for posting or reject it.

Compliance

Doxis Intelligent P2P Automation logs each step of the process. Because of this, review & approval are fully traceable.

Deployment options

Doxis Intelligent P2P Automation can be deployed in the cloud, in hybrid scenarios or on-premises. The functional scope differs between cloud & hybrid scenarios and on-premises implementations (see functional overview next page).

Solution options

Doxis Intelligent P2P Automation is available in two variants:

- **Option 1:** Web-based generic solution to connect to **all ERP systems**
- **Option 2:** A solution that is **directly integrated in SAP** (based on standard SAP functions). The solution is compatible with SAP ERP and SAP S/4HANA. Users can also utilize the Fiori apps for the order ledger, review, and follow-up questions. They are integrated in the Fiori Launchpad and can operate on an SAP frontend server or in the SAP Business Technology platform.

Doxis Intelligent P2P Automation is available in packages of 10,000 documents with a minimum of 10,000

Doxis Intelligent Purchase-to-Pay Automation – functional scope order confirmation solution*

Automated extraction of order confirmations (on-premises)

- Text recognition (OCR): For scanned order confirmations and image formats, such as TIFF and PDF
- Automatically read the data from the order confirmation: Identify and extract the document information and transfer the data to the ERP system

Automated extraction of order confirmations (cloud)

All functions listed with on-premises and additionally:

- Cloud-based AI-powered capture platform: Extraction of supported P2P documents, currently invoices and order confirmations
- Out-of-the-box integration with best-in-class providers of cloud cognitive services: Improved OCR, enhanced classification & extraction, extended language, country support

Workflow-based verification & approval

- Review & posting workflow: A workflow is started for each order confirmation: Check order confirmations for discrepancies with the order in the purchasing department; workflow-based follow-up questions for clarifying discrepancies
- Post automatically: A process instance is posted automatically without any manual intervention when the order confirmation and the corresponding order in the ERP system match completely
- Approval and rejection: Users can approve or reject an order confirmation
- Compare the data against the ERP system: Automatically compare the data extracted from the order confirmation against the order data in the ERP system
- Order ledger: Display all order confirmations, including their processing status, in the integrated order ledger

* Doxis Intelligent Purchase-to-Pay Automation also supports inbound invoices. Additional P2P-related documents are planned.